

Joseph Sobczak, CVA, MAFF

Expert Witness - Finance

Managing Partner, Quantum Bravo LLC
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PROFESSIONAL BACKGROUND

Mr. Sobczak serves as a financial expert witness in high-stakes and complex disputes. He is both a Certified Valuation Analyst (CVA) and a Master Analyst in Financial Forensics (MAFF), credentials awarded by NACVA and accredited by the National Commission for Certifying Agencies (NCCA). The CVA is also accredited by the ANSI National Accreditation Board (ANAB). Together, these credentials qualify him to determine what a business, asset, or economic loss is worth, and to trace, reconstruct, and test the financial records behind it.

As Managing Partner of Quantum Bravo, Mr. Sobczak serves as lead testifying expert on complex commercial damages and financial forensics matters. His practice spans IP litigation (patent, trademark, copyright, and trade secret), breach of contract, construction defect, business tort, and marital disputes. He has deep experience in reasonable royalty, lost profits, and apportionment analyses, in reconstructing disparate financial records, and in supporting testifying experts through Daubert challenges in federal court. He also provides marital business valuation, income determination, tracing of dissipated or undisclosed assets, and forensic analysis in fraud matters.

Previously, Mr. Sobczak was the lead analyst on a patent infringement matter, from engagement through trial, that resulted in a \$17 million jury award, one of more than 50 engagements in his career. He graduated Summa Cum Laude from Brigham Young University's Marriott School of Business.

EXPERIENCE**Managing Partner**

Sept. 2024 - Present

Quantum Bravo, LLC, *Remote*

- Lead testifying expert on complex commercial damages and financial forensics matters
- Offers expert services in IP litigation (patent, trademark, copyright, and trade secret), breach of contract, construction defect, business tort, fraud, and marital disputes
- Provides marital business valuation, income determination, and tracing of dissipated or undisclosed assets

Associate

Aug. 2023 - Sept. 2024

Truest Consulting, LLC, *Remote*

- Quantified economic damages arising in complex, corporate litigation including patent infringement and trademark infringement

Analyst / Senior Analyst

Sept. 2020 - Jul. 2023

Ocean Tomo, LLC, *San Francisco, CA*

- Quantified economic damages arising in complex, corporate litigation across 50+ engagements in a wide variety of industries including tech and entertainment for breach of contract, trade secret misappropriation, copyright infringement, and patent infringement disputes
- Lead analyst on a patent infringement matter later tried to a \$17M jury award
- Promoted to Senior Analyst in under two years

EDUCATION

Bachelor of Science, Strategic Management (Summa Cum Laude), 2020

Marriott School of Business, Brigham Young University, Provo, UT

- Academic Accolades:
 - Warren Rollins and Murdell Hull Fund Award Recipient
 - Merrill J. Bateman Award Recipient
 - Hyrum Smith Scholarship
 - Brigham Young Scholarship

CREDENTIALS

Certified Valuation Analyst (CVA), NACVA (ID: 1036077) (Awarded in 2026)

Master Analyst in Financial Forensics (MAFF), NACVA (ID: 1036077) (Awarded in 2026)

PROFESSIONAL MEMBERSHIP

Member in good standing of the National Association of Certified Valuators and Analysts (NACVA)

INDUSTRY EXPERIENCE

Computer Software (SaaS), Computer Hardware, Real Estate, Agriculture, Apparel & Textiles, Consumer Products (General), Non-Profits, Medical Devices, Commercial Construction

CAUSE OF ACTION EXPERIENCE

Patent Infringement (Inducement, Direct), Trademark Infringement (Direct, Reverse Confusion), Copyright Infringement, Trade Secret Misappropriation, Breach of Contract, Business Tort, Tortious Interference with a Contract, Construction Defect/Loss of Use, Loss of Business Value, Marital Disputes (Divorce)

PUBLICATION

Mederos, Priscilla, Sobczak, Joseph. "What is the Proper Royalty Base for an SEP License?"
The Licensing Journal, Jun./Jul. 2021

EXPERT WITNESS ENGAGEMENT EXPERIENCE

Below are engagements where Mr. Sobczak has been retained as the named expert witness. He worked as an analyst under five expert witnesses on more than fifty other expert witness engagements.

In re the marriage of Petitioner: Rajasekar Durairaj, And Respondent: Vishnu Dhurga Somasundaram

Superior Court of Washington, County of King (CASE NO. 26-3-01716-0 SEA)

- Retained by Respondent
- Prepared Expert Report
- Case pending

In the Matter of Okechukwu Ernest Obua and Adannaya Ugwuakolam Obua

Family District Court, Harris County, Texas (CAUSE NO. 2026-32696)

- Retained by Respondent
- Prepared Expert Report
- Case pending

Danniel Todd Petersen, Petitioner v. Malinda Ellen Scott Petersen, Respondent

Dane County Circuit Court, Wisconsin (CASE NO. 23FA0685)

- Retained by Respondent
- Prepared Expert Report
- Case pending

Dainese S.p.A. v. Alpinestars USA Inc. and Alpinestars S.p.A.

U.S. District Court, Central District of California (CASE NO. 2:24-cv-07066)

- Retained by Plaintiff
- Prepared Expert Report
- Case dismissed